



U.S. Department of Justice

Office of the United States Trustee

District of Delaware

844 N. King Street, Room 2207
Wilmington, DE 19801

(302) 573-6491
fax (302) 573-6497

June 12, 2019

VIA EMAIL

Scott D. Cousins, Esquire
Bayard, P.A.
600 N. King Street, Suite 400
Wilmington, DE 19801

Re: *In re Cloud Peak Energy, Inc. et al.* – Lead Case No. 19-11047 (KG)

Dear Mr. Cousins:

Thank you for your interest in the above-referenced matter. The United States Trustee has carefully reviewed your request that he appoint an official committee of equity security holders.

After due deliberation and consideration, the decision has been made to not appoint an official committee of equity security holders at this time. However, the U.S. Trustee's declination to appoint such a committee is without prejudice to reconsideration should facts or circumstances change. Accordingly, if there are additional facts or an alteration of current circumstances that may lead to the U.S. Trustee's reconsideration of his decision, you may relay that information to our Office or you may renew your request at that time.

Very truly yours,

ANDREW R. VARA
ACTING U.S. TRUSTEE

/s/Jane M. Leamy
Jane M. Leamy
Trial Attorney

cc: Neil Glassman, Esquire (via email)
David S. Meyer, Esquire (via email)
Lauren Kanzer, Esquire (via email)
Daniel DeFranceschi, Esquire (via email)
Damian Schaible, Esquire (via email)
Jennifer L. Marines Esquire (via email)
Lorenzo Marinuzzi, Esquire (via email)